

JUNIOR PORTFOLIO ANALYST

ABOUT GAWA:

GAWA Capital is an impact investment firm focused on building opportunities for low-income communities via investments in social companies. With EUR 220 million managed or advised through 4 impact funds, we aim to promote socio-economic development for vulnerable communities in emerging countries whilst also providing a financial return to investors.

We believe we can make a difference through our work and make this world more just, actively contributing with opportunities for those who need it the most. We have an entrepreneurial, value-based, and transparent culture. We offer a dynamic working environment within a growing organization with room for personal ideas and initiatives.

GAWA Capital is currently launching a new fund (EUR 250-300M) focusing on the climate change resilience of vulnerable communities in Latin America and India with an innovative blending finance structure. This new fund aims to increase smallholders' and small businesses' access to climate/green financing by investing **debt and equity** in financial institutions and climate solutions providers and providing technical assistance that will strengthen their green product design & offering, processes & risk management, and employee capabilities.

For more information, please visit www.gawacapital.com

LOCATION:

Madrid

JOB DESCRIPTION:

The Junior Portfolio Analyst plays a vital role in supporting the Portfolio Manager across all aspects of portfolio analysis and management. This position offers the opportunity to gain deep insights into the microfinance and impact investment sectors, enabling direct interactions with investees and peers within the impact industry. Responsibilities cover all funds managed or advised by GAWA Capital and include:

- **Control management:** Ensure the systematic collection, review, and assessment of quarterly financial statements and KPIs from investees. Oversee the maintenance and enhancement of the automatic portfolio management software.
- **Investee communication:** Engage in quarterly monitoring discussions with investees and report any significant events or contract breaches to senior management.
- **Financial analysis:** Conduct in-depth financial analysis of investees and assess their performance using internal scoring systems.
- **Country monitoring:** Monitor and assess macroeconomic conditions in relevant countries using internal scoring tools, including communication with rating agencies and regulators.
- **Portfolio reporting:** Prepare and present quarterly portfolio reports to investors and risk committees.
- **Debt restructuring:** Support the restructuring process for investees, representing the interests of the funds in interactions with management, legal advisors, and international lenders.
- **Liquidity oversight:** Monitor fund liquidity levels and propose reinvestments to optimize portfolio performance.

The Junior Portfolio Analyst will report to the Portfolio Manager and the Investment Director.

DESIRED QUALIFICATIONS:

- Bachelor's degree in finance, business, economics, engineering or related fields. Relevant graduate studies are a plus.
- 1+ years of work experience in financial analysis, portfolio management, or impact investing.
- Strong financial analysis skills, with demonstrated ability to analyze financial statements and key performance indicators (KPIs) of companies.
- Passion for impact investing and social change through for-profit investments, with a specific interest in financial analysis of companies within the impact sector.
- Ability to communicate clearly and work effectively within a team.
- Fluency in English and Spanish, both written and spoken.

WHAT WE CAN OFFER:

- Competitive package including flexible remuneration.
- Entrepreneurial culture, in which high responsibility is received from the beginning.
- Dynamic, growing organization where personal ideas to do things differently are highly valued.
- Contribution to significant social and environmental change with a transformative vision in emerging markets.
- Opportunity to quickly introduce yourself in the impact investing world, both at investee and at peers' level, and develop strong relationships.

HOW TO APPLY: Please send an email with your **CV and motivation letter** to: jobs@gawacapital.com mentioning "Junior Portfolio Analyst" in the subject. Expected starting date: Before January 2025.